

신도리코 / 2021.03.10 Business report

## 2. Consolidated financial statements

### consolidated statement of financial position

As of the 61st 2020.12.31

As of the 60th 2019.12.31

As of the 59th 2018.12.31

(Unit: Won)

	61st class	60th	59th
asset			
I. Current assets	746,933,231,864	774,746,887,097	766,836,412,893
(1) Cash and cash equivalents	159,179,417,115	114,321,552,374	155,400,112,005
(2) Trade receivables and other current receivables	55,143,302,520	48,880,349,490	62,756,094,243
(3) Other current financial assets	467,446,839,332	557,678,714,565	480,805,955,146
(4) Inventory	62,646,110,982	52,633,102,890	66,817,725,212
(5) Other current assets	2,517,561,915	1,233,167,778	1,056,526,287
(6) Non-current assets or disposal groups classified as held for sale or for distribution to owners;			
II. Non-Current Assets	169,301,081,353	172,757,192,015	183,374,124,092
(1) Long-term financial products	16,939,894	17,628,446	17,208,472
(2) Other non-current financial assets	7,493,395,278	6,752,758,823	6,298,763,166
(3) Tangible assets	121,291,386,831	124,227,912,858	132,883,168,091
(4) Investment property	36,149,098,903	35,850,422,900	36,003,052,467
(5) Goodwill		4,978,459,882	4,978,459,882
(6) Intangible assets other than goodwill	172,550,929	220,137,023	312,308,056
(7) Deferred corporate tax assets	4,146,676,521	707,528,563	266,730,872
(8) Other non-current assets	31,032,997	2,343,520	2,614,433,086
Total assets	916,234,313,217	947,504,079,112	950,210,536,985
liability			
I. Current liabilities	57,277,716,864	62,483,864,510	63,267,769,851
(1) Trade payables and other current payables	40,497,031,226	41,962,804,350	48,209,268,383
(2) Other current financial liabilities	8,357,080,851	9,520,033,186	8,283,081,742
(3) Current provision liabilities	354,854,931	502,881,085	1,218,611,063
(4) Corporate tax liabilities for the current period		3,373,337,363	607,341,161
(5) Other current liabilities	8,068,749,856	7,124,808,526	4,949,467,502
(6) Liabilities scheduled for sale			
II. Non-Current Liabilities	10,434,814,786	14,383,598,541	15,386,351,811
(1) Retirement benefit liabilities	4,526,446,162	7,218,242,781	7,717,193,592
(2) Deferred corporate tax liabilities	430,999,735	1,083,064,767	2,771,234,823
(3) Other non-current financial liabilities	1,980,141,600	1,881,132,600	999,640,600
(4) Other non-current liabilities	3,497,227,289	4,201,158,393	3,898,282,796
total liabilities	67,712,531,650	76,867,463,051	78,654,121,662
capital			
I. Capital attributable to owners of the parent company	848,521,781,567	870,636,616,061	871,556,415,323
(1) Capital	50,400,145,000	50,400,145,000	50,400,145,000
1. Common share capital	50,400,145,000	50,400,145,000	50,400,145,000
2. Preferred share capital			
(2) Other paid-in capital	102,991,668,819	103,455,694,069	103,455,694,069
(3) Other capital components	(36,095,091)	(1,633,602,227)	(1,958,326,862)
(4) Retained earnings (deficit)	695,166,062,839	718,414,379,219	719,658,903,116
II. Non-controlling interests			
total capital	848,521,781,567	870,636,616,061	871,556,415,323

	61st class	60th	59th
Total equity and liabilities	916,234,313,217	947,504,079,112	950,210,536,985

※ The above financial statements are before approval at the general shareholders' meeting, and will be held at the regular shareholders' meeting in the future

In the event that an agenda related to financial statement approval is rejected or revision occurs, it is reported through a correction report.

We will reflect the contents and reason.

**Consolidated Statement of Comprehensive Income**

The 61st period from 2020.01.01 to 2020.12.31

The 60th period from 2019.01.01 to 2019.12.31

The 59th period from 2018.01.01 to 2018.12.31

(Unit: Won)

	61st class	60th	59th
I. Revenue (Sales)	335,846,270,472	427,065,042,452	557,945,581,769
II. Cost of sales	256,401,369,173	341,817,580,745	448,714,268,262
III. Gross profit	79,444,901,299	85,247,461,707	109,231,313,507
IV. Selling and Administrative Expenses	94,063,214,684	78,972,304,406	84,341,840,306
V. Operating Profit (Loss)	(14,618,313,385)	6,275,157,301	24,889,473,201
VI. Financial Income	10,119,572,851	13,367,949,564	11,748,727,692
VII. Financial cost	94,351,706	354,871,659	300,995,213
VIII. Other benefits	18,719,746,272	16,548,574,094	18,110,023,869
IX. 기타손실	31,233,037,412	15,201,773,474	10,857,613,558
X. 법인세비용차감전순이익(손실)	(17,106,383,380)	20,635,035,826	43,589,615,991
XI. 법인세비용	(3,690,276,000)	6,148,025,323	8,555,503,855
XII. 당기순이익(손실)	(13,416,107,380)	14,487,010,503	35,034,112,136
XIII. 기타포괄손익	1,597,507,136	324,724,635	(3,101,630,194)
(1) 당기손익으로 재분류되지 않는 항목(세후기타포괄손익)	2,457,629,528	(1,300,324,789)	(4,093,787,467)
(2) 당기손익으로 재분류될 수 있는 항목(세후기타포괄손익)	(860,122,392)	1,625,049,424	992,157,273
XIV. 총포괄손익	(11,818,600,244)	14,811,735,138	31,932,481,942
XV. 당기순이익(손실)의 귀속			
(1) 지배기업의 소유주에게 귀속되는 당기순이익(손실)	(13,416,107,380)	14,487,010,503	35,034,112,136
(2) 비지배지분에 귀속되는 당기순이익(손실)			
XVI. 총 포괄손익의 귀속			
(1) 총 포괄손익, 지배기업의 소유주에게 귀속되는 지분	(11,818,600,244)		31,932,481,942
(2) 총 포괄손익, 비지배지분			
XVII. 주당이익			
(1) 기본주당이익(손실) (단위 : 원)		1,473	3,563
(2) 희석주당이익(손실) (단위 : 원)	(1,365)	1,473	3,563

※ 상기 재무제표는 주주총회 승인전 재무제표이며, 향후 정기주주총회에서 재무제표 승인 관련 안건이 부결되거나 수정이 발생한 경우 정정보고서를 통해 그 내용 및 사유 등을 반영할 예정입니다.

**연결 자본변동표**

제 61 기 2020.01.01 부터 2020.12.31 까지

제 60 기 2019.01.01 부터 2019.12.31 까지

제 59 기 2018.01.01 부터 2018.12.31 까지

(단위 : 원)

	자본		
	지배기업의 소유주에게 귀속되는 자본	비지배 지분	자본 합

	자본						지배기업의 소유주에 게 귀속되는 자본 합 계	비지배 지분	자본 합
	자본금	자본잉여금	자기주식 지배기업의 소유주에 게 귀속되는 자본	기타자본구성요소	이익잉여금	이익잉여금			
2018.01.01 (I.기초자본)	50,400,145,000	114,409,082,689	(10,953,388,620)	1,143,303,332	700,847,935,830	855,847,078,231		855,847,078,231	
II.당기순이익(손실)					35,034,112,136	35,034,112,136		35,034,112,136	
III.배당금지급					16,223,144,850	16,223,144,850		16,223,144,850	
IV.자기주식 거래로 인한 증감									
V.대체와 기타 변동에 따른 증가(감소), 자본				(3,101,630,194)		(3,101,630,194)		(3,101,630,194)	
2018.12.31 (VI.기말자본)	50,400,145,000	114,409,082,689	(10,953,388,620)	(1,958,326,862)	719,658,903,116	871,556,415,323		871,556,415,323	
2019.01.01 (I.기초자본)	50,400,145,000	114,409,082,689	(10,953,388,620)	(1,958,326,862)	719,658,903,116	871,556,415,323		871,556,415,323	
II.당기순이익(손실)					14,487,010,503	14,487,010,503		14,487,010,503	
III.배당금지급					15,731,534,400	15,731,534,400		15,731,534,400	
IV.자기주식 거래로 인한 증감									
V.대체와 기타 변동에 따른 증가(감소), 자본				324,724,635		324,724,635		324,724,635	
2019.12.31 (VI.기말자본)	50,400,145,000	114,409,082,689	(10,953,388,620)	(1,633,602,227)	718,414,379,219	870,636,616,061		870,636,616,061	
2020.01.01 (I.기초자본)	50,400,145,000	114,409,082,689	(10,953,388,620)	(1,633,602,227)	718,414,379,219	870,636,616,061		870,636,616,061	
II.당기순이익(손실)					(13,416,107,380)	(13,416,107,380)		(13,416,107,380)	
III.배당금지급					9,832,209,000	9,832,209,000		9,832,209,000	
IV.자기주식 거래로 인한 증감			(464,025,250)			(464,025,250)		(464,025,250)	
V.대체와 기타 변동에 따른 증가(감소), 자본				1,597,507,136		1,597,507,136		1,597,507,136	
2020.12.31 (VI.기말자본)	50,400,145,000	114,409,082,689	(11,417,413,870)	(36,095,091)	695,166,062,839	848,521,781,567		848,521,781,567	

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**연결 현금흐름표**

제 61 기 2020.01.01 부터 2020.12.31 까지  
 제 60 기 2019.01.01 부터 2019.12.31 까지  
 제 59 기 2018.01.01 부터 2018.12.31 까지

(단위 : 원)

	제 61 기	제 60 기	제 59 기
I.영업활동현금흐름	(7,265,086,869)	45,406,720,705	49,467,504,758
(1)당기순이익(손실)	(13,416,107,380)	14,487,010,503	35,034,112,136
(2)당기순이익조정을 위한 가감	27,743,598,243	22,456,178,093	23,507,284,639

	제 61 기	제 60 기	제 59 기
(3)현금의기타유입(유출)	(27,613,672,587)	223,379,502	(9,459,415,461)
(4)배당금수취(영업)	175,330,040	176,159,880	148,247,650
(5)이자수취(영업)	12,272,842,571	13,405,114,263	10,132,330,897
(6)이자지급(영업)	(96,617,835)	(226,253,844)	(300,921,679)
(7)법인세납부(환급)	(6,330,459,921)	(5,114,867,692)	(9,594,133,424)
II. 투자활동현금흐름	71,018,522,235	(72,261,941,481)	(20,774,128,539)
(1)단기금융상품의 취득	(363,550,359,519)	(270,904,479,348)	(146,892,185,884)
(2)단기금융상품의 처분	225,249,828,113	172,892,185,884	125,278,724,883
(3)장기금융상품의 취득	(98,087,150,745)	(302,456,946,517)	(330,413,769,262)
(4)장기금융상품의 처분	310,802,911,473	330,413,769,262	323,074,838,644
(5)비유동매도가능금융자산의 취득	(1,392,175,045)		
(6)만기보유금융자산의 취득			
(7)유동만기보유금융자산의 처분			
(8)종속기업과 기타 사업의 지배력 상실에 따른 현금흐름			13,718,564,872
(9)정부보조금의 수취			
(10)유형자산의 취득	(2,718,341,689)	(2,239,265,390)	(5,570,531,662)
(11)유형자산의 처분	777,155,887	60,892,441	110,991,870
(12)무형자산의 취득	(63,346,240)	(28,097,813)	(80,762,000)
(13)무형자산의 처분			
III. 재무활동현금흐름	(11,770,251,734)	(14,486,341,521)	(17,163,521,574)
(1)단기차입금의 상환	(51,199,268,445)	(48,502,612,981)	(49,846,199,707)
(2)단기차입금의 증가	50,106,316,110	49,769,564,425	49,185,822,983
(3)장기차입금의 상환	(108,192,000)		
(4)장기차입금의 증가	487,620,000		
(5)배당금지급	(9,832,209,000)	(15,731,534,400)	(16,223,144,850)
(6)임대보증금의 감소	(2,077,676,000)	(220,000,000)	(620,000,000)
(7)임대보증금의 증가	2,107,676,000	1,040,000,000	340,000,000
(8)금융리스부채의 지급	(790,493,149)	(841,758,565)	
(9)자기주식의 취득	(464,025,250)		
IV. 환율변동효과 반영 전 현금및현금성자산의 순증가(감소)	51,983,183,632	(41,341,562,297)	11,529,854,645
V. 현금및현금성자산에 대한 환율변동효과	(7,125,318,891)	263,002,666	143,216,932,661
VI. 현금및현금성자산의순증가(감소)	44,857,864,741	(41,078,559,631)	154,746,787,306
VII. 기초현금및현금성자산	114,321,552,374	155,400,112,005	653,324,699
VIII. Ending Cash and Cash Equivalents	159,179,417,115	114,321,552,374	155,400,112,005

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